

PRACTICAL TAX LAW

Speed Dating with Taxes!



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3 CLE / 3 CPE

Tuesday, December 10, 2019; 1:15 P.M. – 4:30 P.M.

ICLEF Conference Facility
230 E. Ohio St., 5th Floor, Indianapolis, IN 46204

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PRICE INFORMATION - PLEASE CHECK ONE

- ☐ \$195 – Tuition
- ☐ \$135 – Attorney 0-3 Years in Practice* or Paralegal
- ☐ FREE – **PASS+ Members**

PRINTED MATERIALS FOR LIVE SEMINAR - PLEASE CHECK ONE

- ☐ \$25 – Printed Manual / Materials
- ☐ \$12.50 – **PASS+ Members** Printed Manual / Materials

ADDITIONAL SEMINAR MATERIALS FOR PURCHASE

- ☐ \$32 – Additional Manual on CD
- ☐ \$35 – Printed Manual (for those unable to attend the seminar)
- ☐ \$45 – Recorded Seminar on DVD

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PRICE INCLUDES:

- ☒ Credit Hours
- ☒ Searchable Electronic Seminar Materials
- ☒ Refreshments

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Indiana Continuing Legal Education Forum
ICLEF Conference Center
230 East Ohio Street, Suite 300
Indianapolis, Indiana 46204



*A new lawyer is defined as someone who has been admitted to practice law three years or less from the original date of admission to the bar.



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OVERVIEW

Moderated by Indiana Tax Court Judge Martha Blood Wentworth, this program presents a run through of 9 tax topics in a fast-moving, enjoyable format. Presenters will help you understand the key elements to know about each area.



AGENDA

- 12:45 P.M. Registration & Refreshments
- 1:10 P.M. **Welcome & Course Objectives**
- *Hon. Martha Blood Wentworth, Seminar Chair*
- 1:15 P.M. **Federal Tax: What Are the Changes?**
- *Richard L. Bartholomew*
- 1:35 P.M. **State Income Tax**
- *Nathan J. Hagerman*
- 1:55 P.M. **Property Tax**
- *Kevin D. Chestnut*
- 2:15 P.M. **Nonprofit Tax**
- *Scott C. Frissell*
- 2:35 P.M. Refreshment Break
- 2:50 P.M. **Sales & Use Tax**
- *Jeffrey A. Greene*
- 3:10 P.M. **International Update: Global Intangible Low-Taxed Income (GILTI) & Structure Considerations**
- *Katherine C. Malarsky*
- 3:30 P.M. **Choice of Entity Tax**
- *William W. Barrett*
- 3:50 P.M. **Estate and Gift Tax**
- *Peter H. Donahoe*
- 4:10 P.M. **The Indiana Department of Revenue**
– Introduction - *Christopher W. Russell*
– Research Expense Credit - *Bruce R. Kolb*
– Corporate Income Shifting - *Colleen Whiting*
– Wayfair and Marketplace Facilitators - *Collin G. Davis*
– Market-Based Sourcing - *Stephen Madden*
– Unitary Reporting - *Jeffrey M. Raney*
- 4:30 P.M. Adjourn



FACULTY

Hon. Martha Blood Wentworth
Seminar Chair, Judge, Indiana Tax Court,
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Christopher W. Russell
Indiana Department of Revenue,
Indianapolis

Colleen Whiting
Indiana Department of Revenue,
Indianapolis



LOCATIONS, DATE & TIME

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